

PROCEEDING MEMO

10:00 AM

Date: March 29, 2011

In re: Shubh Hotels Pittsburgh, LLC

Bankruptcy # 10-26337JAD

Doc. # 788

Appearances:

Debtor: David K. Rudov, Esq. / Scott M. Hare, Esq.
U.S. Trustee: Joseph M. Fornari, Esq. / Norma Hildenbrand, Esq.
Ch. 11 Trustee: James R. Walsh, Esq.
UCC: David W. Lampl, Esq. / Christopher A. Boyer, Esq.
Creditor: James D. Gassenheimer, Esq. [Kiran Patel]
John R. Gotaskie, Jr., Esq. [Kiran Patel]
Brian Rich, Esq. [Kiran Patel] - VIA TELEPHONE
Creditor: Robert P. Simons, Esq. [Carbon Capital/Blackrock]
Amy M. Tonti, Esq. [Carbon Capital/Blackrock]
Creditor: Joseph F. Rodkey, Jr., Esq. [Carbon Capital/Blackrock]
Keith Grumer, Esq. [Bisaria/Shub Hotels] - VIA TELEPHONE
Creditor: Robert Lampl, Esq. [Bisaria/Shub Hotels] - Local Counsel

Nature of Proceeding:

Motion To Approve Settlement Among Dr. Kiran C. Patel, Dr. Pallavi Patel, Pittsburgh Grand, LLC, Carbon Capital II Real Estate CDO 2005-1 Ltd., Midland Loan Services, And BlackRock Financial Management, Inc., filed by Dr. Kiran C. Patel, Pittsburgh Grand, LLC and Dr. Pallavi Patel

Additional Pleadings:

- Joint Response of Chapter 11 Trustee and Official Committee Of Unsecured Creditors To Motion To Approve Settlement filed on 3/22/2011 at Doc. # 858 [Due 3/22/2011]
- Reply To Joint Response Of Chapter 11 Trustee And UCC filed 3/28/2011 By Carbon Capital II Real Estate CDO 2005-1, Ltd., And BlackRock Financial Management, Inc., @ Doc. # 884
- Memorandum In Support Of Motion filed 3/28/2011 By Dr. Kiran C. Patel And Pittsburgh Grand, LLC, @ Doc. # 887

Motion is GRANTED / DENIED

Special Type Of Order:

CONTINUE MATTER:

For At Least _____ Days (Court To Issue Scheduling Order)

To Hearing Date Of _____ at _____ AM/PM at _____

ISSUE EVIDENTIARY HEARING NOTICE

Evidentiary Hearing On Value And Cram-Down Interest

Complex / Pretrial Order - NONJURY / JURY

Simple / Pretrial Order - NONJURY / JURY

Parties To Undertake Discovery - Discovery Period: _____ days

SETTLEMENT STIPULATION IS DUE _____

OTHER * proposal under dte 4-1-2011.

FILED

MAR 29 2011

CLERK, U.S. BANKRUPTCY COURT
WEST. DIST. OF PENNSYLVANIA

JEFFERY A. DELLER
U.S. Bankruptcy Judge